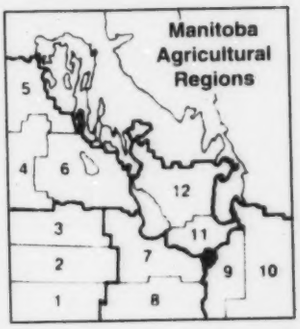
PROGRAM & POLICY ANALYSIS

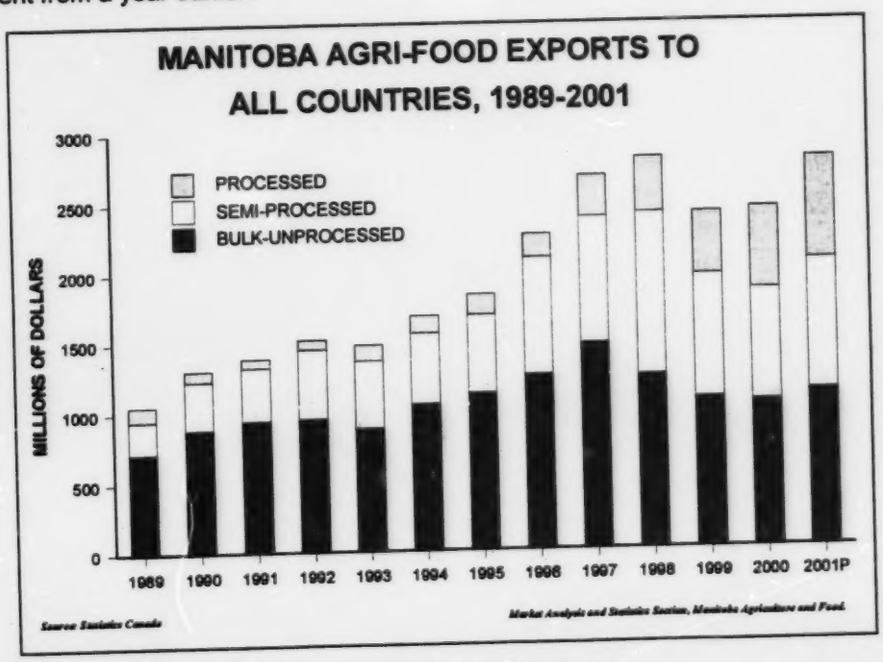
Agriculture Statistics



810 - 401 York Avenue, Winnipeg, Manitoba R3C 0P8 Telephone 1-(204) 945-3503

SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, 1993 - 2001**

- Preliminary trade data show that total Manitoba agri-food exports increased by 14.6 percent in 2001 to $2,797.2 million, the second highest level ever, despite the continued significant decline in the value of canola oil exports.
- Manitoba exported more processed food products in 2001 than in the past, mainly due to increased sales of pork and frozen potato products. Food exports amounted to a record 26.0 percent of total agri-food exports in 2001.
- Exports of wheat rose by 3.3 percent to $538.8 million in 2001. Barley exports increased by 7.9 percent to $26.0 million. Lower grain prices and increased domestic demand for feedgrains have lowered the value of grain exports since the mid-1990s.
- Canola seed exports, at $286.1 million in 2001, increased by 12.5 percent from 2000, but were still 37 percent below the peak in 1998. Flaxseed exports rose by 23.8 percent over the year to $60.3 million in 2001. Exports of canola oil dropped by almost 29 percent in 2001 to $87.7 million as a result of a smaller crop and decreased crushing activity during the year. In 1998, canola oil exports were record high at $488.3 million.
- The value of dry bean exports increased by 38.4 percent from $48.9 million in 2000 to a record level of $67.7 million in 2001.
- The value of cattle exports increased by 36.9 percent to a record $257.7 million in 2001. There were 30 percent more cattle shipped to the United States in 2001 and prices were record high.
- With increased sales and higher prices, the value of hog exports rose by 19.2 percent to a new record $247.5 million in 2001. Pork exports, also at a new record level of $516.9 million in 2001, were up by 29.7 percent from 2000 and were six times the value six years earlier.
- Exports of frozen potato products increased significantly from $2.7 million in 1994 to a record $143.5 million in 1999. Exports in 2001 were valued at $141.8 million, up by 11 percent from a year earlier.



DATA SOURCE: Statistics Canada, Agriculture & Agri-Food Canada.

Market Analysis & Statistics Section
PH: (204) 945-2364/3503

March 21, 2002

M121

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102-04488/

MAJOR MANITOBA AGRI-FOOD EXPORTS, 1993 – 2001

COMMODITY	1993	1994	1995	1996[R]	1997[R]	1998[R]	1999[R]	2000[R]	2001[P]
	- millions of dollars -								
UNPROCESSED/BULK:									
Durum Wheat	15.8	20.8	43.9	24.4	34.2	33.8	32.3	18.4	18.4
Other Wheat	464.5	509.4	466.4	645.0	740.8	422.3	426.6	503.0	520.4
Barley	55.2	44.8	36.7	64.5	73.7	33.4	27.1	24.1	26.0
Oats	34.0	34.2	45.7	79.0	107.1	64.1	66.0	86.7	98.5
Canola	180.7	275.6	325.5	238.3	278.2	454.7	345.9	254.2	286.1
Flaxseed	70.2	86.9	113.7	106.5	143.1	123.9	73.2	48.7	60.3
Mustard Seed	12.7	23.5	16.0	26.4	17.8	13.5	14.2	12.0	17.0
Canary Seed	12.9	16.4	19.0	18.4	16.9	12.6	14.8	14.4	19.4
Sunflower Seed	15.0	14.7	24.6	15.5	15.5	23.8	20.7	23.6	32.0
Forage Seeds	17.4	21.9	26.7	27.7	36.0	40.7	38.8	41.1	36.1
Other Bulk	12.8	9.7	16.8	16.0	21.1	23.1	21.3	27.0	14.2
TOTAL BULK	**891.2**	**1,057.9**	**1,135.0**	**1,261.8**	**1,484.5**	**1,245.8**	**1,080.9**	**1,053.1**	**1,128.3**
SEMI-PROCESSED/INTERMEDIATE:									
Wheat Flour	0.8	13.2	10.5	0.0	0.1	0.8	1.9	1.9	4.1
Oat Groats, Meal & Flakes	7.0	10.8	13.5	22.2	26.5	29.4	35.8	27.9	39.9
Lentils	30.2	29.7	30.4	31.9	21.6	20.6	25.0	24.4	17.9
Dry Peas	33.5	74.3	39.9	37.3	75.7	47.3	36.7	44.4	68.2
Dry Beans	6.1	10.3	14.1	18.8	14.8	25.7	54.4	48.9	67.7
Refined Sugar	12.2	29.2	12.7	5.4	0.6	0.0	0.0	0.0	0.0
Canola Oil	59.8	57.9	92.5	207.7	192.7	488.3	239.1	123.5	87.7
Canola Meal/Cake	40.3	35.8	42.6	55.0	60.7	54.2	40.3	27.2	25.3
Linseed Oil	0.0	0.3	4.5	3.4	4.9	4.5	4.3	3.8	2.6
Linseed Meal/Cake	0.4	0.4	0.7	0.5	6.0	0.9	1.4	1.3	1.0
Flax Fibre/Tow/Waste	8.8	12.9	18.6	27.4	26.2	30.7	27.3	23.3	21.1
Malt	11.8	13.7	12.8	20.5	17.5	14.7	16.6	23.4	28.1
Other Vegetable Oils	5.7	5.8	11.9	15.5	11.4	2.0	0.5	1.2	0.1
Egg Albumin	3.8	2.5	4.3	6.4	6.9	8.8	11.1	9.3	9.5
Cattle/Bison	182.4	138.0	145.1	186.5	222.0	238.4	176.8	188.3	257.7
Hogs	45.5	40.6	67.6	154.8	164.0	155.8	165.3	207.6	247.5
Sheep	1.2	1.8	3.5	4.6	6.5	6.3	5.6	4.3	4.6
Cattle Hides	2.2	2.0	0.8	0.4	0.4	0.5	0.5	0.6	0.3
Other Animal Feeds	16.7	19.6	17.9	27.1	29.6	21.9	17.0	16.0	23.0
Other Intermediate	12.0	12.4	13.0	16.7	22.5	21.4	26.9	27.2	35.5
TOTAL INTERMEDIATE	**480.4**	**511.2**	**556.9**	**842.1**	**910.5**	**1,172.3**	**886.6**	**804.5**	**941.9**
PROCESSED/CONSUMER:									
Beef	6.6	5.3	2.8	3.4	4.3	5.2	6.5	6.9	5.3
Pork	61.9	79.0	81.6	77.9	154.4	197.3	240.0	398.4	516.9
Skim Milk Powder	5.7	3.3	5.7	2.6	2.9	1.7	1.6	0.0	1.0
Eggs, Yolks/Dried	4.2	2.2	1.9	1.6	3.2	3.3	3.8	3.8	6.9
Potatoes, Fresh	1.6	2.2	4.6	5.4	1.9	3.7	4.1	3.4	6.1
Potatoes, Frozen	8.0	2.7	10.7	35.8	87.5	140.5	143.5	127.7	141.8
Honey	6.5	6.1	12.5	8.7	8.9	13.7	16.5	18.5	17.7
Beverages	3.8	3.1	3.0	1.1	0.1	2.1	4.3	4.6	4.0
Other Consumer[1]	11.2	15.6	21.3	25.1	22.2	25.8	25.7	20.5	27.2
TOTAL CONSUMER	**109.5**	**119.5**	**144.1**	**161.6**	**285.3**	**393.3**	**446.1**	**583.8**	**726.9**
TOTAL EXPORTS	**1,481.1**	**1,688.6**	**1,836.0**	**2,265.6**	**2,680.3**	**2,811.4**	**2,413.6**	**2,441.4**	**2,797.2**

[1] Includes re-exports of tobacco and coffee. [R] Revised. [P] Preliminary.

102-04488/

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Flaxseed	70.2	86.9	113.7	106.5	143.1	123.9	73.2	48.7	60.3
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